

DEALMAKERS BREAKFAST SERIES

Presents

Private Equity & Cyber Security

Thursday, June 4th – 8:15 AM – 10:00 AM

Duane Morris LLP – 1540 Broadway – 14th Floor – NYC 10036

(Entrance on 45th Street between Broadway and 6th Avenue)

Speakers:



Mike Pappacena, Senior Principal Consultant
ACA Risk Strategies



Joseph Ehrlich, Executive Vice President
Owens Group



Shahryar Shaghghi, Consulting Managing Director
BDO USA, LLP

Moderator:



Sandra Jeskie, Partner
Duane Morris LLP

To Register – Gladiola Lohja, BDO, 212-885-7460 - glohja@bdo.com



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DEALMAKERS BREAKFAST SERIES

2015 Calendar – First Thursdays

Duane Morris LLP – 1540 Broadway – 14th Floor – NYC 10036
(Entrance on 45th Street between Broadway and 6th Avenue)

Schedule

8:15 am – 8:45 am	Registration, Breakfast and Networking
8:45 am – 9:30 am	Panel Discussion and Q&A
9:30 am – 10:00 am	Additional Networking

Calendar

Date

Thursday, August 6, 2015

Thursday, October 1, 2015

Thursday, December 3, 2015

Topic

International Expansion and
Foreign Corrupt Practices Act

FinTech

Due Diligence

ABOUT THE PANELISTS

Mike Pappacena

Senior Principal Consultant

ACA Compliance Group

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Mike is a Senior Principal Consultant for ACA Risk Strategies. Prior to joining ACA, Mike was a Consultant, PMO and a Senior Business Analyst at Jefferies LLC. He also spent many years working at Goldman, Sachs and Co. where he held several different positions: Vice President of Legal, Compliance and Audit Technology, Manager of Legal Technology, Manager of Sarbanes-Oxley, Operational and Technology Risk and Vice President of GSAM Technology.

Earlier in his career, Mike was an Engineer at Long Island Lighting Company (now known as PSEG). Mike graduated from Adelphi University with a Master of Business Administration with a concentration in Finance. Additionally, he earned a Bachelor of Electrical Engineering from Pratt Institute.

Joseph Ehrlich

Executive Vice President

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Joe Ehrlich joined the Owens Group in 2004 and represents the third generation of the Owens family at Owens Group. He leads the firm's Private Equity, Hedge Fund and Financial Services Practice Area, where he helps clients with complex insurance needs. Joe also manages the firm's Claims Department, serves on the Owens Group Board of Directors and its Advisory Committees.

Prior to joining the Owens Group, Joe spent many years practicing law with O'Melveny & Myers LLP and its predecessor, O'Sullivan Graev & Karabell LPP. During that time, he assisted clients in evaluating, structuring, negotiating, and consummating private equity transactions.

Joe graduated cum laude from Columbia University with a B.A. in Classics in 1992. He received his J.D. from New York University's School of Law in 1997.

Joe serves as Vice President of the NYU Law Alumni Board and heads its Mentoring Committee. He also volunteers as Chair of Columbia University's Benefits Committee, is a member of the Columbia University Alumni Association (CAA) Strategic Planning Committee and serves on several other committees of the CAA.

Sandra A. Jeskie

Partner

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Sandra A. Jeskie has a diverse national trial practice, handling a broad range of matters in federal and state courts across the United States and before arbitrators for international and domestic clients. Ms. Jeskie's practice is focused on information technology, including privacy, data security, failed software implementations, internet and a range of intellectual property and commercial disputes.

Ms. Jeskie often serves as a court-appointed Special Master and judge pro temp. She is also a neutral arbitrator for the American Arbitration Association (AAA), the World Intellectual Property Organization (WIPO). She is the chair of Duane Morris' Information Technology and Telecom practice group, co-chair of the firm's e-discovery practice, chair of the firm's Women's Initiative and a member of the firm's Partners Board.

She has taught at nearly a hundred professional education conferences in numerous cities around the United States and in fourteen countries in Europe, Asia and South America. She is a co-author of chapters in the acclaimed treatise *Business and Commercial Litigation in Federal Courts*, as well as *The Woman Advocate*, and is often quoted in the press. She is past president of the International Technology Law Association (ITechLaw) and former chair of the Business Law Section of the Philadelphia Bar Association. She was also an adjunct professor at Rutgers School of Law, Camden, New Jersey, and has been a guest lecturer at the University of Pennsylvania Law School and Temple University Beasley School of Law.

Ms. Jeskie has been named "Best-of-the-Best Attorneys" and "Cream of the Crop Litigators" in Law360, and received an award as one of the Most Powerful and Influential Women of Pennsylvania by the National Diversity Council. She was also listed in Super Lawyers Corporate Counsel Edition and has been recognized in the International Who's Who of Internet and e-Commerce Lawyers. In addition to her law degree, she has M.B.A. and a B.A. in computer science.

Shahryar Shaghghi

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**EXECUTIVE SUMMARY**

Managing Director, leading Technology Advisory Consulting Services with BDO, with more than 25 years of experience with Information Technology, Operations, and Risk Management, specializing in Strategy and Transformation enabling Innovation for leading Financial Services companies using Big Data. Solid track record of leading and successfully executing some key initiatives to meet many Regulatory and Compliance requirements. These accomplishments span across Global Enforcement Actions, AML/KYC, OFAC Sanctions, Dodd Frank, Fatca, Info Sec, and COB at global level (130+ countries) while addressing some complex issues related to Data Privacy and conflicting Global vs. Local Regulations and developing effective Risk-Based Models and De-Risking Implementations.

EDUCATION

M.S. Embry-Riddle Aeronautical University

B.S., Bethune-Cookman University

ABOUT THE HOSTS



Todd Kinney
BDO



BDO's Private Equity practice understands the complexities and unique needs you face from the importance of a stable annuity relationship to addressing valuation and financing issues with underlying portfolios. We assist private equity funds, portfolios, venture capital, mezzanine, and buyout firms throughout the fund cycle with all aspects of fund services, portfolio management and compliance, transaction advisory services and exit services through a comprehensive suite of integrated, value-added assurance, consulting and tax compliance services. BDO has strong international experience to help you evaluate and secure portfolio opportunities globally.

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Angela Raitzin
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Constellation Wealth Advisors LLC is an independent multi-family investment office with an uncompromising commitment to the best interests of our clients.



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Michael D. Schwamm
Duane Morris LLP



With private equity lawyers working in the middle market across our global platform, coupled with experience in key verticals and the deep capabilities of more than 700 lawyers from all major practice areas, Duane Morris creates competitive advantage for participants across the industry. For GPs, we deliver insights that optimize transactional value for sellers and buyers, in control and non-control investments and with exit strategies, and support portfolio company growth strategies. We also provide guidance on fund formation and advise on market LPA terms and regulatory issues. Our PE Forum events, LP Institutes and Connections publications contribute to the industry's thought leadership, providing business perspectives through the eyes of leaders in the middle market private equity space.

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Scott Estill
Heidrick & Struggles

As the premier professional services firm, Heidrick & Struggles continues to pioneer the fields of executive search, culture shaping and leadership consulting. We provide top organizations around the world with integrated solutions for all of their leadership needs.

HEIDRICK & STRUGGLES

For more than 60 years we have helped our clients build the best leadership teams in the world. Our expertise comes from our ability to leverage our rich heritage while remaining vigilant to follow market trends that will affect the business landscape tomorrow. As the industry's pioneer, Heidrick & Struggles has been called on when the stakes are high. We help our clients change the world, one leadership team at a time™.

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